# **Your Startup Checklist**

# **Plan Your Startup**

Determine If You're Ready Create a Business Model Canvas

Choose a Startup Idea Test Your Startup Idea

Analyze the Industry Landscape Create a Pitch Deck

Assess Your Financials Build Your Team and Network

Develop, Test, and Refine Your Idea

### Formally Establish Your Startup

Name Your Startup Create a Founders' Agreement

Choose a Business Structure Formalize Advisory Agreement

Choose a Tax Structure Create Cap Table and Issue Shares

Choose a Location Establish Corporate Governance

#### **Protect Your Startup**

Get an EIN Get Insurance

Register Your Business for Sales Tax Set Up Accounting

Obtain Permits and Licenses Protect Intellectual Property (IP)

#### **Fund Your Startup**

Calculate Startup Costs Research Funding Options

Build Business Credit Choose the Right Funding Source

#### **Build Your Team**

Establish Company Culture Set Up Payroll

Register for Employment Taxes Discover Talent

Create Employment Contracts Plan Onboarding Process

Offer Stock Options if Applicable

# **Brand Your Startup**

Design a Logo Establish a Social Media Presence

Build a Business Website Distribute Press Releases

# **Launch and Scale Your Startup**

Capture Initial Customers Build More Partnerships and Connections

Expand Business with Existing Customers Track and Measure KPIs

#### **Notes**

# **Other Useful Resources**

- What Is a Startup?
- Startup Ideas
- How to Start a Startup
- Best LLC Formation Services

